

# Ingredion in Ingredients

April 2023

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Key company facts

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Speciality ingredients portfolio meets a range of needs

Ingredient focuses on key North American region to drive growth

Ingredient solutions for food and beverages to remain key

Food applications remain key focus in company's acquisition strategy

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## COMPETITIVE LANDSCAPE

Alternative products enable company to stand out in largest US market

## COMPETITIVE LANDSCAPE

Growing demand for healthier products provides opportunity for functional flours

Increased disposable incomes provide growth opportunities in Middle East and Africa

India stands out as future growth market

## COMPETITIVE LANDSCAPE

Sugar reduction in soft drinks gives potential for strong forecast growth

## SWEETENERS

Versatility of corn-derived sweetener dextrose offers strongest growth opportunities

North America remains biggest market for sweeteners, followed by Middle East and Africa

Opportunity for growth in low-sugar sweeteners in emerging markets

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Polyols: North America dominates, however growth is through Australasia

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Clean label native starches threaten modified starch

Opportunity for starches through Asia Pacific's savoury snacks growth

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## OTHER INGREDIENTS

Pectins offer growth opportunity off a large base

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Ingredient: Operations 2022

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