

Sustainability in Australia

November 2022

Table of Contents

Sustainability in Australia

SCOPE

Chart 1 - Sustainability Country Report Scope

KEY FINDINGS

Chart 2 - Sustainability Country Report Main Findings

INTRODUCTION

Chart 3 - Sustainability Market: Key Metrics by Industry

CONSUMER BEHAVIOUR

Environmental awareness

Chart 4 - Consumers' Sustainability Awareness and Actions in Australia 2016-2022

Green actions

Chart 5 - Consumers' Environmental Action in Australia 2022

Trust in green labels

Chart 6 - Consumer Trust in Product Claims in Australia 2022

Shopping preferences

Chart 7 - Consumer Circular Shopping Preferences in Australia 2022

Sustainable consumer types

Chart 8 - Sustainable Consumer's Types in Australia 2022

Chart 9 - Zero Wasters: Largest Consumer Type in Australia 2022

MARKET SIZE

Chart 10 - Sustainability Market Size By Industry in Australia

Sustainability Attribute Group with the biggest market sizes in Australia

Chart 11 - Sustainability Market Size for the Top 10 Attributes by Industry in Australia, USD Million, 2021

SUSTAINABLE PRODUCTS

Chart 12 - Beauty and Personal Care: Shopper Satisfaction vs Price Positioning and Product Availability of SKUs with Sustainability Attributes in Australia, 2021

Chart 13 - Consumer Health: Shopper Satisfaction vs Price Positioning and Product Availability of SKUs with Sustainability Attributes in Australia, 2021

Chart 14 - Pet Care: Shopper Satisfaction vs Price Positioning and Product Availability of SKUs with Sustainability Attributes in Australia, 2021

Chart 15 - Snacks: Shopper Satisfaction vs Price Positioning and Product Availability of SKUs with Sustainability Attributes in Australia, 2021

Chart 16 - Dairy Products and Alternatives: Shopper Satisfaction vs Price Positioning and Product Availability of SKUs with Sustainability Attributes in Australia, 2021

Chart 17 - Cooking Ingredients and Meals: Shopper Satisfaction vs Price Positioning and Product Availability of SKUs with Sustainability Attributes in Australia. 2021

Chart 18 - Staple Foods: Shopper Satisfaction vs Price Positioning and Product Availability of SKUs with Sustainability Attributes in Australia, 2021

COMPETITOR ANALYSIS

Chart 19 - Beauty and Personal Care: Product Availability and Price Positioning of SKUs with Sustainability Attributes of the Top 5 Competitors in Australia, 2021

Chart 20 - Beauty and Personal Care: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with Sustainability Attributes of the Top 10 Competitors in Australia

Chart 21 - Consumer Health: Product availability and Price Positioning of SKUs with Sustainability Claims from Top 5 Competitors in Australia, 2021

Chart 22 - Consumer Health: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with Sustainability Attributes of the Top 10 Competitors in Australia

Chart 23 - Pet Care: Product Availability and Price Positioning of SKUs with Sustainability Attributes from the Top 5 Competitors in Australia, 2021

Chart 24 - Pet Care: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with Sustainability Attributes of the Top 10 Competitors in Australia

Chart 25 - Snacks: Product Availability and Price Positioning of SKUs with Sustainability Attributes from the Top 5 Competitors in Australia, 2021

- Chart 26 Snacks: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with Sustainability Attributes of the Top 10 Competitors in Australia
- Chart 27 Dairy Products and Alternatives: Product Availability and Price Positioning of SKUs with Sustainability Attributes from the Top 5 Competitors in Australia, 2021
- Chart 28 Dairy Products and Alternatives: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with Sustainability Attributes of the Top 10 Competitors in Australia
- Chart 29 Cooking Ingredients and Meals: Product availability and Price Positioning of SKUs with Sustainability Claims from top 5 competitors in Australia, 2021
- Chart 30 Cooking Ingredients and Meals: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with Sustainability Attributes of the Top 10 Competitors in Australia
- Chart 31 Staple Foods: Product Availability and Price Positioning of SKUs with Sustainability Attributes from the Top 5 Competitors in Australia, 2021
- Chart 32 Staple Foods: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with Sustainability Attributes of the Top 10 Competitors in Australia

SEIZING THE OPPORTUNITY - BY INDUSTRY

- Chart 33 Beauty and Personal Care: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with the Top 10 Sustainability Attributes in Australia
- Chart 34 Consumer Health: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with the Top 10 Sustainability Attributes in Australia
- Chart 35 Pet Care: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with the Top 10 Sustainability Attributes in Australia
- Chart 36 Snacks: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with the Top 10 Sustainability Attributes in Australia
- Chart 37 Dairy Products and Alternatives: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with the Top 10 Sustainability Attributes in Australia
- Chart 38 Cooking Ingredients and Meals: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with the Top 10 Sustainability Attributes in Australia
- Chart 39 Staple Foods: Product Availability in 2021 and Change in Product Availability (2020-2021) of SKUs with the Top 10 Sustainability Attributes in Australia

SEIZING THE OPPORTUNITY - BY KEY ATTRIBUTES

- Chart 40 Sustainable Packaging Claims: Consumer Survey, Shopper Satisfaction and Product Availability of SKUs with Sustainability Attributes in Australia, 2021
- Chart 41 Carbon Neutral Claims: Consumer Survey, Shopper Satisfaction and Product Availability of SKUs with Sustainability Attributes in Australia, 2021
- Chart 42 Zero Waste Claims: Consumer Survey, Shopper Satisfaction and Product Availability of SKUs with Sustainability Attributes in Australia, 2021

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sustainability-in-australia/report.